

STATE OF SOUTH DAKOTA
Governor's Office of Economic Development

Marketing
PROPOSALS ARE DUE NO LATER THAN 5 p.m. CST February 17, 2023

RFP: #23RFP8351

State POC:Nate Welch

EMAIL:
[Nate Welch@goed.com](mailto:Nate.Welch@goed.com)

READ CAREFULLY

FIRM
NAME: _____

AUTHORIZED
SIGNATURE: _____

ADDRESS: _____

TYPE OR PRINT
NAME: _____

CITY/STATE: _____

TELEPHONE
NO: _____

ZIP (9
DIGIT): _____

FAX NO: _____

E-MAIL: _____

PRIMARY CONTACT INFORMATION

CONTACT
NAME: _____

TELEPHONE
NO: _____

FAX NO: _____

E-MAIL: _____

1.0 GENERAL INFORMATION

1.1 PURPOSE OF REQUEST FOR PROPOSAL (RFP)

The South Dakota Governor's Office of Economic Development is seeking the professional services of a marketing agency with extensive experience in handling marketing consulting services including media buys, digital marketing and traditional marketing.

1.2 ISSUING OFFICE AND RFP REFERENCE NUMBER

The Governor's Office of Economic Development is the issuing office for this document and all subsequent addenda relating to it, on behalf of the State of South Dakota, The reference number for the transaction is #23RFP8351. This number must be referred to on all proposals, correspondence, and documentation relating to the RFP.

1.3 SCHEDULE OF ACTIVITIES (SUBJECT TO CHANGE)

RFP Publication	1/13/2023
Questions Due	1/27/2023
Responses to Offeror Questions	2/3/2023
Proposal Submission	2/17/2023
Oral Presentations/discussions (if required)	2/24/2023
Proposal Revisions (if required)	3/3/2023
Anticipated Award Decision/Contract	3/10/2023
Negotiation	

1.4 SUBMITTING YOUR PROPOSAL

All proposals must be completed and received in the Governor's Office of Economic Development by the date and time indicated in the Schedule of Activities.

Proposals received after the deadline will be late and ineligible for consideration.

An original and two (2) identical copies of the proposal shall be submitted. If accepted, an electronic copy of the proposal shall also be submitted if requested by the Governor's Office of Economic Development.

All proposals must be signed, in ink, by an officer of the responder, legally authorized to bind the responder to the proposal, and sealed in the form intended by the respondent. Proposals that are not properly signed may be rejected. The sealed envelope should be marked with the appropriate RFP Number and Title. **Proposals should be addressed and labeled as follows:**

**Travis Dovre, Finance Director
Governor's Office of Economic Development
711 E. Wells Avenue
Pierre, SD 57501-5706**

REQUEST FOR PROPOSAL #23RFP8351

No proposal shall be accepted from, or no contract or purchase order shall be awarded to any person, firm or corporation that is in arrears upon any obligations to the State of South Dakota, or that otherwise may be deemed irresponsible or unreliable by the State of South Dakota.

1.5 CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION – LOWER TIER COVERED TRANSACTIONS

By signing and submitting this proposal, the offeror certifies that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation, by any Federal department or agency, from transactions involving the use of Federal funds. Where the offeror is unable to certify to any of the statements in this certification, the bidder shall attach an explanation to their offer.

1.6 NON-DISCRIMINATION STATEMENT

The State of South Dakota requires that all contractors, vendors, and suppliers doing business with any State agency, department, or institution, provide a statement of non-discrimination. By signing and submitting their proposal, the offeror certifies they do not discriminate in their employment practices with regard to race, color, creed, religion, age, sex, ancestry, national origin or disability.

1.7 RESTRICTION OF BOYCOTT OF ISRAEL

For contractors, vendors, suppliers, or subcontractors with five (5) or more employees who enter into a contract with the State of South Dakota that involves the expenditure of one hundred thousand dollars (\$100,000) or more, by submitting a response to this solicitation or agreeing to contract with the State, the bidder or offeror certifies and agrees that the following information is correct:

The bidder or offeror, in preparing its response or offer or in considering proposals submitted from qualified, potential vendors, suppliers, and subcontractors, or in the solicitation, selection, or commercial treatment of any vendor, supplier, or subcontractor, has not refused to transact business activities, has not terminated business activities, and has not taken other similar actions intended to limit its commercial relations, related

to the subject matter of the bid or offer, with a person or entity on the basis of Israeli national origin, or residence or incorporation in Israel or its territories, with the specific intent to accomplish a boycott or divestment of Israel in a discriminatory manner. It is understood and agreed that, if this certification is false, such false certification will constitute grounds for the State to reject the bid or response submitted by the bidder or offeror on this project and terminate any contract awarded based on the bid or response. The successful bidder or offeror further agrees to provide immediate written notice to the contracting executive branch agency if during the term of the contract it no longer complies with this certification and agrees such noncompliance may be grounds for contract termination.

1.8 MODIFICATION OR WITHDRAWAL OF PROPOSALS

Proposals may be modified or withdrawn by the offeror prior to the established due date and time.

No oral, telephonic, telegraphic or facsimile responses or modifications to informal, formal bids, or Request for Proposals will be considered.

1.9 OFFEROR INQUIRIES

Offerors may email inquiries concerning this RFP to obtain clarification of requirements. No inquiries will be accepted after the date and time indicated in the Schedule of Activities. Inquiries must be emailed to Nate Welch, Marketing Director at Governor's Office of Economic Development with the subject line "#23RFP8351".

The Governor's Office of Economic Development will respond to offeror's inquiries (if required) via e-mail. In addition, all inquiries and the State's response will be posted on the state's e-procurement system. Offerors may not rely on any other statements, either of a written or oral nature, that alter any specification or other term or condition of this RFP. Offerors will be notified in the same manner as indicated above regarding any modifications to this RFP.

1.10 PROPRIETARY INFORMATION

The proposal of the successful offeror(s) becomes public information. Proprietary information can be protected under limited circumstances such as client lists and non-public financial statements. An entire proposal may not be marked as proprietary. Offerors must clearly identify in the Executive Summary and mark in the body of the proposal any specific proprietary information they are requesting to be protected. The Executive Summary must contain specific justification explaining why the information is to be protected. Proposals may be reviewed and evaluated by any person at the discretion of the State. All materials submitted become the property of the State of South Dakota and may be returned only at the State's option.

1.11 LENGTH OF CONTRACT

The anticipated length of the contract is **ONE (1)** year. The contract will commence on execution of contract, with customary provisions for early termination based upon performance. At the GOED's discretion, the contract may be extended beyond the original contract period for up to **TWO (2)** additional years for a total period not to exceed **THREE (3)** years. Contract extensions will be mutually agreed upon in writing and are based on need or agency performance.

1.12 GOVERNING LAW

Venue for any and all legal action regarding or arising out of the transaction covered herein shall be solely in the State of South Dakota. The laws of South Dakota shall govern this transaction.

1.13 DISCUSSIONS WITH OFFERORS (ORAL PRESENTATION/NEGOTIATIONS)

After completing a thorough review of all proposals, an oral presentation by an offeror to clarify a proposal may be required at the sole discretion of the State. However, the State may award a contract based on the initial proposals received without discussion with the Offeror. If oral presentations are required, they will be scheduled after the submission of proposals. Oral presentations will be made at the offeror's expense.

This process is a Request for Proposal/Competitive Negotiation process. Each Proposal shall be evaluated, and each respondent shall be available for negotiation meetings at the State's request. The State reserves the right to negotiate on any and/or all components of every proposal submitted. From the time the proposals are submitted until the formal award of a contract, each proposal is considered a working document and as such, will be kept confidential. The negotiation discussions will also be held as confidential until such time as the award is completed.

2.0 STANDARD CONTRACT TERMS AND CONDITIONS

Any contract or agreement resulting from this RFP will include the State's standard terms and conditions as listed below, along with any additional terms and conditions as negotiated by the parties:

- 2.1** The Contractor will perform those services described in the Scope of Work, attached hereto as **SECTION FOUR (4)** of the RFP and by this reference incorporated herein.

The Contractor's services under this Agreement shall commence on execution of contract. The anticipated length of the contract is **one (1)** year. The contract will commence on execution of contract, with customary provisions for early termination based upon performance. At the GOED's discretion, the contract may be extended beyond the original contract period for up to **TWO (2)** additional years for a total period not to exceed **THREE (3)** years. Contract extensions will be mutually agreed upon in writing and are based on need or agency performance.

- 2.2** The Contractor will not use State equipment, supplies or facilities. The Contractor will provide the State with its Employer Identification Number, Federal Tax Identification Number or Social Security Number upon execution of this Agreement.

- 2.3** The State will make payment for services upon satisfactory completion of the services. The TOTAL CONTRACT AMOUNT is an amount not to exceed \$5,000,000.00. The State will not pay Contractor's expenses as a separate item. Payment will be made pursuant to itemized invoices submitted with a signed state voucher. Payment will be made consistent with SDCL ch. 5-26.

- 2.4** The Contractor agrees to indemnify and hold the State of South Dakota, its officers, agents and employees, harmless from and against any and all actions, suits, damages, liability or other proceedings that may arise as the result of performing services hereunder. This section does not require the Contractor to be responsible for or defend against claims or damages arising solely from errors or omissions of the State, its officers, agents or employees.

- 2.5** The Contractor, at all times during the term of this Agreement, shall obtain and maintain in force insurance coverage of the types and with the limits as follows:

A. Commercial General Liability Insurance:

The Contractor shall maintain occurrence based commercial general liability insurance or equivalent form with a limit of not less than \$1,000,000.00 for each occurrence. If such insurance contains a general aggregate limit it shall

apply separately to this Agreement or be no less than two times the occurrence limit.

B. Professional Liability Insurance or Miscellaneous Professional Liability Insurance:

The Contractor agrees to procure and maintain professional liability insurance or miscellaneous professional liability insurance with a limit not less than \$1,000,000.00.

C. Business Automobile Liability Insurance:

The Contractor shall maintain business automobile liability insurance or equivalent form with a limit of not less than \$1,000,000.00 for each accident. Such insurance shall include coverage for owned, hired and non-owned vehicles.

D. Worker's Compensation Insurance:

The Contractor shall procure and maintain workers' compensation and employers' liability insurance as required by South Dakota law.

Before beginning work under this Agreement, Contractor shall furnish the State with properly executed Certificates of Insurance which shall clearly evidence all insurance required in this Agreement. In the event a substantial change in insurance, issuance of a new policy, cancellation or nonrenewal of the policy, the Contractor agrees to provide immediate notice to the State and provide a new certificate of insurance showing continuous coverage in the amounts required. Contractor shall furnish copies of insurance policies if requested by the State.

2.6 While performing services hereunder, the Contractor is an independent contractor and not an officer, agent, or employee of the State of South Dakota.

2.7 Contractor agrees to report to the State any event encountered in the course of performance of this Agreement which results in injury to the person or property of third parties, or which may otherwise subject Contractor or the State to liability. Contractor shall report any such event to the State immediately upon discovery.

Contractor's obligation under this section shall only be to report the occurrence of any event to the State and to make any other report provided for by their duties or applicable law. Contractor's obligation to report shall not require disclosure of any information subject to privilege or confidentiality under law (e.g., attorney-client communications). Reporting to the State under this section shall not excuse or satisfy any obligation of Contractor to report any event to law enforcement or other entities under the requirements of any applicable law.

- 2.8** This Agreement may be terminated by either party hereto upon thirty (30) days written notice. In the event the Contractor breaches any of the terms or conditions hereof, this Agreement may be terminated by the State at any time with or without notice. If termination for such a default is effected by the State, any payments due to Contractor at the time of termination may be adjusted to cover any additional costs to the State because of Contractor's default. Upon termination the State may take over the work and may award another party an agreement to complete the work under this Agreement. If after the State terminates for a default by Contractor it is determined that Contractor was not at fault, then the Contractor shall be paid for eligible services rendered and expenses incurred up to the date of termination.
- 2.9** This Agreement depends upon the continued availability of appropriated funds and expenditure authority from the Legislature for this purpose. If for any reason the Legislature fails to appropriate funds or grant expenditure authority, or funds become unavailable by operation of law or federal funds reductions, this Agreement will be terminated by the State. Termination for any of these reasons is not a default by the State nor does it give rise to a claim against the State.
- 2.10** This Agreement may not be assigned without the express prior written consent of the State. This Agreement may not be amended except in writing, which writing shall be expressly identified as a part hereof, and be signed by an authorized representative of each of the parties hereto.
- 2.11** This Agreement shall be governed by and construed in accordance with the laws of the State of South Dakota. Any lawsuit pertaining to or affecting this Agreement shall be venued in Circuit Court, Sixth Judicial Circuit, Hughes County, South Dakota.
- 2.12** The Contractor will comply with all federal, state and local laws, regulations, ordinances, guidelines, permits and requirements applicable to providing services pursuant to this Agreement, and will be solely responsible for obtaining current information on such requirements.
- 2.13** The Contractor may not use subcontractors to perform the services described herein without the express prior written consent of the State. The Contractor will include provisions in its subcontracts requiring its subcontractors to comply with the applicable provisions of this Agreement, to indemnify the State, and to provide insurance coverage for the benefit of the State in a manner consistent with this Agreement. The Contractor will cause its subcontractors, agents, and employees to comply, with applicable federal, state and local laws, regulations, ordinances, guidelines, permits and requirements and will adopt such review and inspection procedures as are necessary to assure such compliance.
- 2.14** Contractor hereby acknowledges and agrees that all reports, plans, specifications, technical data, miscellaneous drawings, software system programs and documentation, procedures, or files, operating instructions and procedures, source code(s) and documentation, including those necessary to upgrade and maintain the software

program, and all information contained therein provided to the State by the Contractor in connection with its performance of services under this Agreement shall belong to and is the property of the State and will not be used in any way by the Contractor without the written consent of the State. Papers, reports, forms, software programs, source code(s) and other material which are a part of the work under this Agreement will not be copyrighted without written approval of the State.

- 2.15** The Contractor certifies that neither Contractor nor its principals are presently debarred, suspended, proposed for debarment or suspension, or declared ineligible from participating in transactions by the federal government or any state or local government department or agency. Contractor further agrees that it will immediately notify the State if during the term of this Agreement Contractor or its principals become subject to debarment, suspension or ineligibility from participating in transactions by the federal government, or by any state or local government department or agency.
- 2.16** Any notice or other communication required under this Agreement shall be in writing and sent to the address set forth above. Notices shall be given by and to Nate Welch on behalf of the State, and by President/CEO, on behalf of the Contractor, or such authorized designees as either party may from time to time designate in writing. Notices or communications to or between the parties shall be deemed to have been delivered when mailed by first class mail, provided that notice of default or termination shall be sent by registered or certified mail, or, if personally delivered, when received by such party.
- 2.17** In the event that any court of competent jurisdiction shall hold any provision of this Agreement unenforceable or invalid, such holding shall not invalidate or render unenforceable any other provision hereof.
- 2.18** All other prior discussions, communications and representations concerning the subject matter of this Agreement are superseded by the terms of this Agreement, and except as specifically provided herein, this Agreement constitutes the entire agreement with respect to the subject matter hereof.

3.0 CAPABILITIES SOUGHT IN A MARKETING AGENCY

- 3.1** The Governor's Office of Economic Development is seeking an "Agency of Record" for all branding, advertising, marketing, and public relations services for an upcoming national workforce campaign. The department is seeking Offerors with extensive professional marketing experience in the development and placement of various forms of marketing to strategically selected markets and audiences nationally. It is the expectation of the department that the successful Offeror develop innovative marketing campaigns, strategies and programs that will assist in increasing the state's share of workforce recruitment, which will in turn aid in growing South Dakota's economy.

- 3.2** The Offeror will be expected to display deep knowledge of workforce recruitment.
- 3.3** In addition to providing strategic advertising, marketing and public relations services, the Offeror's capabilities must include some or all of the following creative production and media purchasing activities and experience. If these services do not currently exist inhouse, please indicate in your proposal how the capability will be added and service will be provided:
- Magazine – National and general interest titles
 - Out of Home (OOH)
 - Radio – Satellite, network, internet
 - Direct mail – Local, regional and national strategies
 - Online – All methods online, including banner and rich media placements, content placements, and search engine marketing (SEM)
 - Public Relations
 - Television – spot, cable/satellite, alternative
 - Social media strategy, management and advertising buys
- 3.4** **BRAND MANAGEMENT:** Offeror shall possess a deep understanding and knowledge of the South Dakota brand as well as extensive experience with brand management and brand strategy. Offeror shall be adept at providing recommendations on integrating the brand into every aspect of the Governor's Office of Economic Development's marketing activities, from advertising and marketing, to publications, websites, e-marketing, social media, public relations, etc.
- 3.5** **CREATIVE SERVICES:** Offeror shall possess the ability to develop advertising concepts, themes and slogans; design advertising and publication layouts; produce television commercials; produce viral videos; develop stories that align with and support a larger creative campaign, from concept through storyboard, to final production; produce rich media and conversion-centric internet banners; copywriting for print advertisements and for radio and television commercials.
- 3.6** **MEDIA RESEARCH, EVALUATION, PURCHASE, PLACEMENT SERVICES:** Offeror shall possess the ability to provide the highest quality experience and skills in media strategy, including research and evaluation of all mediums (Television, Online, Video, Print, OOH, Social, etc.) and
- 3.7** **RESEARCH AND REPORTING:** Offeror shall possess the ability to provide market analysis information; market segmentation and psychographic analysis; pre-test advertising concepts and slogans in key markets. Offeror shall possess the ability to provide tracking and reporting of all campaign elements, as well as other aspects required to manage and measure results of a comprehensive and integrated marketing campaign. Offeror shall possess or have access to data intelligence and technology tools (data management platforms and demand side platforms) that will provide the South Dakota Governor's Office of Economic Development with the ability to distribute

personalized content to appropriate audiences across multiple channels. These platforms must integrate with many of the digital ad networks.

- 3.8 ACCOUNT/FISCAL MANAGEMENT/COST OF SERVICE:** Offeror shall demonstrate the ability to provide account management regarding fiscal responsibility including, but not limited to, budgeting/accounting, invoicing and timing, and implementation of best practices for a fee based compensation and pricing structure.
- 3.9 EXPERIENCE IN BUILDING PARTNERSHIPS:** Offeror shall possess the ability to build appropriate partnerships with other organizations, companies, communities, Economic Development Organizations and businesses. This would include identifying potential corporate and non-traditional partners and assisting the Governor's Office of Economic Development in preparing and presenting opportunities to these potential partners. The successful Offeror will also assist in brainstorming ways to potentially expand partnership co-op marketing opportunities for the South Dakota GOED, allowing our partners to buy into additional marketing opportunities offered by the department.
- 3.10 COMMUNICATION:** The successful Offeror shall understand the importance of communication with the Governor's Office of Economic Development. Offeror will be expected to be in frequent contact with the department. While most of the contact will be by phone and email, it is expected that the successful Offeror's key account team members be available to come to the Governor's Office of Economic Development offices, if necessary.
- 3.11 CONFLICT OF INTEREST:** If successfully awarded a contract, and during the term of said contract, the Offeror shall not hold or acquire an account that is considered by the Department of Governor's Office of Economic Development to be a competitive Organization without first seeking prior verbal and written approval from the Governor's Office of Economic Development. The department retains the right to determine whether it considers an entity a competitor.

4.0 SCOPE OF WORK

The RFP scope is of advertising, marketing and public relations services sought by the South Dakota Governor's Office of Economic Development, in efforts to increase awareness and attract workforce to the state of South Dakota.

It is important, that all Offerors recognize that an award of a contract under a particular component does not guarantee exclusivity to perform all of the tasks described under the component. The Governor's Office of Economic Development reserves the right to assign tasks to any Offeror as they see fit. Some tasks listed below may also be kept as operational activities within the Governor's Office of Economic Development.

4.1 WORKFORCE RECRUITMENT: TRADITIONAL MEDIA, BRAND MANAGEMENT, CREATIVE SERVICES AND COOPERATIVE MARKETING PARTNERSHIPS

The Offeror selected shall work collaboratively with the Governor's Office of Economic Development and may be required to perform the following duties:

- Lead creative agency for the Governor's Office of Economic Development.
- Brand management.
- Content creation for television, print, radio and out of home (OOH) efforts.
- Creative production for television (broadcast, cable satellite, alternative), print, radio and OOH efforts.
- Scheduling and planning of comprehensive media schedules for television, print, radio, direct mail, OOH, etc.
- Traditional media buying, including print, television, radio and OOH.
- Assist with developing comprehensive cooperative marketing programs (television, print, digital, email, direct mail and OOH).
- Consumer and market research - Conduct research that evaluates the profile and demographics of GOED's market.
- Post campaign research – Conduct research into overall performance and effectiveness of marketing tactics and campaigns.
- The agency will be expected to participate in regular status conference calls on a date and time established by the Governor's Office of Economic Development.
- The agency must have the financial capacity to contract and purchase media without advance payment by the Governor's Office of Economic Development.
- The agency shall agree and understand that the South Dakota Governor's Office of Economic Development shall have the right to approve or disapprove of any of the agency's personnel assigned to the account. Furthermore, the agency must obtain the verbal and/or written approval of the department prior to replacement of any previously approved account team member. The agency shall agree and understand that the Governor's office of Economic Development shall have the right to request replacement of any person assigned. Unless the situation regarding the agency's assigned personnel requires immediate replacement, the agency shall be allowed at least fourteen calendar days after notification to replace the account team member.

4.2 WORKFORCE RECRUITMENT: SOCIAL MEDIA

The Offeror selected shall work collaboratively with the Governor's Office of Economic Development and may be required to perform the following duties:

- Identify emerging technology and trends in social media to enhance and expand social media platforms by executing innovative, creative, strategic and engaging strategies and campaigns that are aligned with the department's brand.
- Create social media content, monthly editorial calendars and creative unique to efforts for all channels.

- Plan, purchase, execute and report/monitor social media buys.
- Willingness and ability to incorporate pieces of traditional media and other marketing efforts into the department's social media efforts.
- Provide social media analytic services and monthly reporting services.
- Social media management, monitoring and measurement/reporting will be required as to meet agreed upon objectives and goals.
- Brand management.
- On a monthly basis, the agency will be expected to submit a detailed spreadsheet that gives an update on the status of the budget.
- The agency must have the financial capacity to contract and purchase media without advance payment by the Governor's Office of Economic Development.

4.3 WORKFORCE RECRUITMENT: DIGITAL MARKETING

The Offeror selected shall work collaboratively with the Governor's Office of Economic Development and may be required to perform the following duties:

- Concept, write, create and place digital marketing materials.
- Media buying for digital marketing.
- Manage paid search buys on all of the major search engines. This includes management of the allotted pay-per-click budget. For search marketing, develop, execute and report on keyword-based PPC programs.
- Provide ongoing strategic planning, management, direction and implementation regarding all electronic/interactive digital marketing mediums (online banners, search engine marketing, video, contextual placements, etc.) to ensure this strategy integrates with traditional advertising efforts and the South Dakota brand.
- Research, identify and recommend emerging technology and trends in digital marketing with the ability to integrate through innovative, creative, strategic and engaging strategies and campaigns that are aligned with the department's brand.
- Ability to provide detailed monthly reporting on the digital media efforts.
- Research effectiveness and ROI of digital marketing strategies.
- Research and recommend new interactive technologies strategies and services.
- Brand management.
- The agency must have the financial capacity to contract and purchase media without advance payment by the Governor's Office of Economic Development.

Marketing Needs:

4.1.1 Advise and make recommendations to the Governor's Office of Economic Development on matters pertaining to branding, advertising, and public relations

4.1.2 Create a compelling, yearly advertising campaign that increases public awareness of and support for the Governor's Office of Economic Development, both for workforce development.

- 4.1.3 Work with the Governor's Office of Economic Development in creating a new look and feel, conveying we are still open for business and a place of opportunity for living, working and doing business.
- 4.1.4 Conceive and help produce text, printed, audio, video, and digital materials
- 4.1.5 Media buying services for the purchase of time or space in media outlets for the placement of advertising including, but not limited to, pre-buy analysis, planning, negotiating best rates and placements, tracking and post-buy analysis.
- 4.1.7 Integrate content with search engine optimization and social media marketing, including geotargeting.
- 4.1.8 Integrate coop opportunities with our economic development organizations.

Media Types:

The Governor's Office of Economic Development will make final determination as to where and which advertising mediums will be used after receiving recommendations from, and in consultation with the Offeror.

Deliverables include, but are not limited to:

- 4.4.1 Pre-recorded television advertising
- 4.4.2 Pre-recorded radio advertising
- 4.4.3 Print display advertising
- 4.4.4 Digital, banner, and other online display advertising
- 4.4.5 Print and electronic publications
- 4.4.6 Flyers, brochures and posters
- 4.4.7 Signage (banners, wraps, etc.)
- 4.4.8 Raw video, audio, or photos

In addition to showing how you will meet the requirements outlined above, Offeror should also provide information regarding the following:

- Research & Analytics: Provide an overview of how you determine success. What are the analytic tools or services that you use, and what type of information will you be reporting back to the Governor's Office of Economic Development as it relates to meeting our objectives? Please define how your analytics can be converted into insights, and how the insights will help guide us in making decisions on how we market in the future.
- The agency may be expected to participate in regular status conference calls on a date and time established by the Governor's Office of Economic Development.
- The agency may be expected to travel to Pierre, or Sioux Falls, South Dakota upon the request of the Governor's Office of Economic Development for in-person meetings (at the agency's expense).

5.0 EXPERTISE:

Please address what you consider to be your agency's strongest area/areas of expertise.

ACHIEVEMENTS: Please describe three of your agency's most significant achievements over the last five years.

5.1 RESPONDING TO THE RFP – WHAT WE NEED FROM YOU

A. Describe how you bill media placements. What is the cost and services included?

- Please provide a sample rate card for mail services

B. Explain how you handle negotiation of rates.

C. Outline how you bill field and postproduction.

- Please produce an example budget for a 10-hour day of filming in South Dakota and production of :60, :30, :15, and :06 creatives.

D. Portray what your philosophy on “TV vs. Digital vs. Print” advertising is.

E. Please describe if you have the ability to provide ‘in-house’ or ‘outsource’ services for the following specific examples. If you provide in-house services: please list the number of employees, roles, and capabilities in each specific service. If you outsource: please list vendor name, location, and contact information.

- Phone telecommunication services
- Ability to do print advertising
- Postproduction
- Field production
- Media placements
- Ownership of your own production equipment
- Ownership of your own studio and equipment

F. Please provide how many years of advertising experience in the following specific areas:

- Video creative
- Traditional media placement
- Digital media placement
- Mail services

G. Describe your agency’s total number of employees.

H. Please provide a narrative of experience in your agency’s ability to have done work in all 50 states and knowledge of the media markets, culture, tone, and dialect.

- I. Please provide a sample media plan, creative calendar, and outline the approval process.
- J. Describe the process of using first party data for targeting of media placements.
- K. Please provide what DSP you use.
- L. Describe how you monitor and track progress of media buys and explain in detail your reporting process.
- M. Describe your agency's experience in brand management.
- N. Please describe THREE (3) key marketing campaigns you have developed for government agency clients in the last three years. For each client, please include the objectives and research methodology that went into the development of the campaign as well as the results.
- O. Please describe your experience with economic development or workforce recruitment marketing.

6.0 PROPOSAL REQUIREMENTS AND COMPANY QUALIFICATIONS

- 6.1 The offeror is cautioned that it is the offeror's sole responsibility to submit information related to the evaluation categories and that the State of South Dakota is under no obligation to solicit such information if it is not included with the proposal. The offeror's failure to submit such information may cause an adverse impact on the evaluation of the proposal.
- 6.2 **Offeror's Contacts:** Offerors and their agents (including subcontractors, employees, consultants, or anyone else acting on their behalf) must direct all of their questions or comments regarding the RFP, the evaluation, etc. to the buyer of record indicated on the first page of this RFP. Offerors and their agents may not contact any state employee other than the buyer of record regarding any of these matters during the solicitation and evaluation process. Inappropriate contacts are grounds for suspension and/or exclusion from specific procurements. Offerors and their agents who have questions regarding this matter should contact the buyer of record.
- 6.3 The offeror may be required to submit a copy of their most recent audited financial statements upon the State's request.
- 6.4 Provide the following information related to at least three previous and current service/contracts, performed by the offeror's organization, which are similar to the requirements of this RFP. Provide this information for any service/contract that has been terminated, expired or not renewed in the past three years.

- a. Name, address and telephone number of client/contracting agency and a representative of that agency who may be contacted for verification of all information submitted;
- b. Dates of the service/contract; and
- c. A brief, written description of the specific prior services performed and requirements thereof.

7.0 PROPOSAL RESPONSE FORMAT

- 7.1 An original and 2 (two) copies shall be submitted.
 - 7.1.1 In addition, the offeror should provide one (1) copy of their entire proposal, including all attachments, in Microsoft Word or PDF electronic format (flash drive, USB drive, etc.) Offerors may not send the electronically formatted copy of their proposal via email.
 - 7.1.2 The proposal should be page numbered and should have an index and/or a table of contents referencing the appropriate page number.
- 7.2 All proposals must be organized and tabbed with labels for the following headings:
 - 7.2.1 **RFP Form.** The State's Request for Proposal form completed and signed.
 - 7.2.2 **Executive Summary.** The one or two page executive summary is to briefly describe the offeror's proposal. This summary should highlight the major features of the proposal. It must indicate any requirements that cannot be met by the offeror. The reader should be able to determine the essence of the proposal by reading the executive summary. Proprietary information requests should be identified in this section.
 - 7.2.3 **Detailed Response.** This section should constitute the major portion of the proposal and must contain at least the following information:
 - 7.2.3.1 A complete narrative of the offeror's assessment of the work to be performed, the offeror's ability and approach, and the resources necessary to fulfill the requirements. This should demonstrate the offeror's understanding of the desired overall performance expectations.
 - 7.2.3.2 A specific point-by-point response, in the order listed, to each requirement in the RFP. The response should identify each requirement being addressed as enumerated in the RFP.
 - 7.2.3.3 A clear description of any options or alternatives proposed.
 - 7.2.4 **Cost Proposal.** Cost will be evaluated independently from the technical proposal. Offerors may submit multiple cost proposals. All costs related to the provision of the required services must be included in each cost proposal offered.

See section 9.0 for more information related to the cost proposal.

8.0 PROPOSAL EVALUATION AND AWARD PROCESS

8.1 After determining that a proposal satisfies the mandatory requirements stated in the Request for Proposal, the evaluator(s) shall use subjective judgment in conducting a comparative assessment of the proposal by considering each of the following criteria:

- 8.1.1 Specialized expertise, capabilities, and technical competence as demonstrated by the proposed approach and methodology to meet the project requirements;
- 8.1.2 Resources available to perform the work, including any specialized services, within the specified time limits for the project;
- 8.1.3 Record of past performance, including price and cost data from previous projects, quality of work, ability to meet schedules, cost control, and contract administration;
- 8.1.4 Availability to the project locale;
- 8.1.5 Familiarity with the project locale;
- 8.1.6 Proposed project management techniques; and
- 8.1.7 Ability and proven history in handling special project constraints.

8.2 Experience and reliability of the offeror's organization are considered subjectively in the evaluation process. Therefore, the offeror is advised to submit any information which documents successful and reliable experience in past performances, especially those performances related to the requirements of this RFP.

8.3 The qualifications of the personnel proposed by the offeror to perform the requirements of this RFP, whether from the offeror's organization or from a proposed subcontractor, will be subjectively evaluated. Therefore, the offeror should submit detailed information related to the experience and qualifications, including education and training, of proposed personnel.

8.4 The State reserves the right to reject any or all proposals, waive technicalities, and make award(s) as deemed to be in the best interest of the State of South Dakota.

8.5 **Award:** The requesting agency and the highest ranked offeror shall mutually discuss and refine the scope of services for the project and shall negotiate terms, including compensation and performance schedule.

- 8.5.1 If the agency and the highest ranked offeror are unable for any reason to negotiate a contract at a compensation level that is reasonable and fair to the agency, the agency shall, either orally or in writing, terminate negotiations with

the contractor. The agency may then negotiate with the next highest ranked contractor.

- 8.5.2 The negotiation process may continue through successive offerors, according to agency ranking, until an agreement is reached or the agency terminates the contracting process.

9.0 COST PROPOSAL

Proposals should include all costs associated with this proposal, including production, expenses, travel (if required), and any other necessary costs. Hourly rates should be single numbers, not a range of rates. All requests for payment shall be accompanied with a detailed invoice and supporting documentation evidencing the service(s) provided, hourly rates, and a description of the services/work provided. The budget for this project is approximately \$5 million.